

Date: May 04, 2026

To,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Symbol: 544224

Sub: Qualified institutions placement of equity shares of face value Rs. 10/- each (the “Equity Shares”) by Afcom Holdings Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that, pursuant to the approval accorded by the Board of Directors of the Company (the “Board”) at its meeting held on September 02, 2025, and the approval of the shareholders of the Company by way of a special resolution passed dated September 25, 2025, the Board has, at its meeting held today, i.e., Monday, May 04, 2026, inter alia, considered and passed the following resolutions:

- Approved and adopted the preliminary placement document dated May 04, 2026 and the Application form in connection with the Issue (“Preliminary Placement Document”);
 - Authorised the opening of the Issue today, i.e. May 04, 2026; and
 - Approved the floor price of Rs. 799.62/- for the Issue under the SEBI ICDR Regulations.
1. In relation to the Issue, we have filed the Preliminary Placement Document with your office on May 04, 2026 i.e., today
 2. The Issue price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue. We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is May 4, 2026 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 799.62/- per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution dated September 25, 2025, passed in the Annual General Meeting, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the board commenced at 8:15 pm and concluded at 8:50 pm.

Pursuant to Regulation 9 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with Company’s code of conduct for prevention of insider trading in its securities, the trading window for dealing in the securities shall remain closed for all Designated Persons viz., Directors, Key Managerial Personnel, Designated Employees etc., of the Company and their

AFCOM HOLDINGS LIMITED

♀ **Regd. Office :**

No.2, LIC Colony, Dr.Radhakrishnan
Nagar, Thiruvanimiyur,
Chennai - 600041, India.

♀ **Corporate Office :**

3rd Floor, IndiQube Palmyra
Plot No. 16 (NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy, Chennai - 600032, India.

♀ **Airport Office :**

Integrated Air Cargo Complex,
Phase-III, 2nd Floor, Meenambakkam,
Chennai – 600027, India.

CIN : L51201TN2013PLC089652
GSTIN : 33AALCA3603M1ZQ

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immediate relatives and for other connected persons from May 4, 2026 till 48 hours after determination of issue price.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

We request to take the above on record.

This disclosure will also be hosted on the website of the Company i.e. <https://afcomcargo.com/>.

Thanking You,

For AFCOM HOLDINGS LIMITED

Name : Ajith Kumar

Designation : Company Secretary and Compliance Officer

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