

Date: May 05, 2026

To,  
**BSE Limited (BSE)**  
Phiroze Jeejeebhoy Towers  
Dalal Stree, Fort  
Mumbai:400001.

BSE Scrip Code: 544224

**Sub: Qualified institutions placement of equity shares of face value Rs. 10/- each (the “Equity Shares”) by Afcom Holdings Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).**

Dear Sir/ Madam,

In the matter referred above and in term of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI LODR Regulations”), we wish to state as under –

The Issue opened on May 04, 2026 and closed on May 05, 2026 and the same was intimated to you through our letters dated May 05, 2026.

- a. Approved the closure of the issue period i.e. May 05, 2026 pursuant to the receipt of application forms for an aggregate of 26,30,520 fully paid-up equity shares of the Company and the funds in the escrow account from eligible Qualified Institutional Buyers in accordance with the terms of the Issue, which opened on May 04, 2026;
- b. Determined and approved the allocation of 26,30,520 Equity Shares to the eligible Qualified Institutional Buyers for the issue price of Rs. 759.72 per Equity Share (including a premium of Rs. 749.72/- per Equity Share on face value of Rs. 10/-) (“Issue Price”), which is at a discount of 4.99% (i.e. Rs. 39.90/- per Equity Share) to the floor price of Rs. 799.62 per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and adopted the Placement Document dated May 05, 2026.
- d. Approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting was commenced at 6:15 PM and concluded at 6:50 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours truly,

**For AFCOM HOLDINGS LIMITED**

Name : **Ajith Kumar**  
Designation : **Company Secretary and Compliance Officer**

## AFCOM HOLDINGS LIMITED

♀ Regd. Office :

No.2, LIC Colony, Dr.Radhakrishnan  
Nagar, Thiruvanimiyur,  
Chennai - 600041, India.

♀ Corporate Office :

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Plot No. 16 (NP), SIDCO Industrial Estate,  
Ekkattuthangal, Guindy, Chennai - 600032, India.

♀ Airport Office :

Integrated Air Cargo Complex,  
Phase-III, 2nd Floor, Meenambakkam,  
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GSTIN : 33AALCA3603M1ZQ

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