

Date: May 05, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Stree, Fort
Mumbai:400001

BSE Scrip Code: 544224

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by A Afcom Holdings Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Please note that the Board of Directors, at its meeting held i.e. May 05, 2026 approved the issue and allotment of 26,30,520 Equity Shares of face value Rs. 10 each to eligible Qualified Institutional Buyers at the issue price of Rs. 759.72 per Equity Share (including a premium of Rs. 749.72 per Equity Share) against the floor price of Rs. 799.62 per Equity Share, aggregating to Rs. 199.84 Crores pursuant to the Issue in accordance with the SEBI ICDR Regulations.

The Issue opened on May 04, 2026 and closed on May 05, 2026.

In continuance, please find enclosed herewith the List of Allottees who has been allotted more than 5% (five percent) of the Equity Shares offered in the Issue, marked as **Annexure A**. Moreover, the shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations, as amended.

The meeting of the Board commenced at 7:45 P.M. and concluded at 8:00 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For, Afcom Holdings Limited

Ajith Kumar
Company Secretary & Compliance Officer

AFCOM HOLDINGS LIMITED

📍 **Regd. Office :**

No.2, LIC Colony, Dr.Radhakrishnan
Nagar, Thiruvanniyur,
Chennai - 600041, India.

📍 **Corporate Office :**

3rd Floor, IndiQube Palmyra
Plot No. 16 (NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy, Chennai - 600032, India.

📍 **Airport Office :**

Integrated Air Cargo Complex,
Phase-III, 2nd Floor, Meenambakkam,
Chennai – 600027, India.

CIN : L51201TN2013PLC089652
GSTIN : 33AALCA3603M1ZQ

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Annexure A

List of allottees who have been allotted more than 5% of the Equity Shares offered in the QIP

Sr. No.	Name of the Allottees	No. of Shares Allotted	PAN Club Shares	Percentage (%)	Percentage (PAN Clubbed) (5 %) and above	Category
1	Abakkus Emerging Opportunities Fund-1	566040	NA	21.52	NA	AIF
2	Bandhan Small Cap Fund	484680	592440	18.43	22.52%	MF
3	Bandhan Innovation Fund	107760		4.10		MF
4	Bengal Finance and Investment Pvt Ltd	362040	NA	13.76	NA	Body Corporate
5	Chartered Finance and Leasing Limited	300000	NA	11.40	NA	Body Corporate
6	Mint Focused Growth Fund Pcc- Cell 1	197520	NA	7.51	NA	FPI
7	Sanshi Fund-I	197520	NA	7.51	NA	AIF
8	Alchemy Long Term Ventures Fund, Series 2	164640	NA	6.26	NA	AIF
9	Alchemy Long Term Ventures Fund Series 3	131640	NA	5.004	NA	AIF

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