

Date: May 04, 2026

To,
The Manager,
Listing Department,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001
Dear Sir,

Sub: In-Principle Approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the qualified institutions placement of equity shares of Afcom Holdings Limited ("Company") with qualified institutional buyers ("Issue") under Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations")

We are confirming that:

1. The issue is being carried out in accordance with the authority accorded by the shareholders through resolution dated September 25, 2025.
2. That PPD contains all material information, including the information specified in Schedule VII of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018.
3. Nothing contained therein is in contravention of SEBI (ICDR) and we have carried out due diligence as per the requirements of Chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018.

Yours truly,

For GYR Capital Advisors Private Limited



Mohit Baid
Director
DIN: 08594571

