

Date: March 06, 2026

To,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Symbol: 544224

Sub: Corporate Presentation

Please find enclosed the Corporate Presentation to be presented post this filing at the Investor Call scheduled to held on March 06, 2026.

We request you to take the same on record.

Thanking You,

For **AFCOM HOLDINGS LIMITED**

Name : Ajith Kumar
Designation : Company Secretary and Compliance Officer

AFCOM HOLDINGS LIMITED

♀ **Regd. Office :**

No.2, LIC Colony, Dr.Radhakrishnan
Nagar, Thiruvanimiyur,
Chennai - 600041, India.

♀ **Corporate Office :**

3rd Floor, IndiQube Palmyra
Plot No. 16 (NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy, Chennai - 600032, India.

♀ **Airport Office :**

Integrated Air Cargo Complex,
Phase-III, 2nd Floor, Meenambakkam,
Chennai – 600027, India.

CIN : L51201TN2013PLC089652
GSTIN : 33AALCA3603M1ZQ

☎ 044 22213333
✉ info@afcomcargo.com
🌐 www.afcomcargo.com



aocom
Beyond flying cargo

AFCOM HOLDINGS LTD



**CORPORATE
PRESENTATION**



COMPANY OVERVIEW



VISION & MISSION

VISION

*To be the most admirable company for all stakeholders
with focus on service excellence*

MISSION

*To become the most trusted logistics partner by ensuring flawless
cargo delivery through proactive planning, technology, and
commitment to performance*



AFCOM's Journey Of Progress

2016

Applied for Security Clearance for the start of the airline

2020

Secured the Allotment of Boeing 737-800

2022

Recognized by a Leading Freight Forwarder DSV Air for Providing them exceptional service

2024

- Capital Market entry by Publicly listing the company in Bombay Stock Exchange
- Obtained the Air Operator Permit

AFCOM Cargo was conceptualized to be the India's First Standalone Cargo Airline

2013

NOC from MOCA

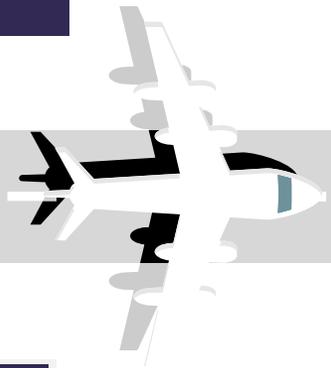
2017

Commenced the Commercial Operation with the Wet Lease aircraft

2021

- Converted the company into a Public Listed entity
- Obtained the Import Permit for importing Boeing 737-800

2023





Date: January 9, 2026

To,
BSE Limited,
 25th Floor, P. J. Towers,
 Dalal Street, Fort,
 Mumbai- 400 001.

Symbol: 544224

Dear Sir/Madam,

Sub: Intimation of Credit Rating by Acuite Ratings & Research Limited

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations'), we wish to inform that Acuite Ratings & Research Limited ('Acuite') vide its press release dated January 8, 2026 has assigned a credit rating of **ACUTE BBB+ | Stable | Assigned as the long-term rating** for Afcom Holdings Limited ('AHL').

Copy of aforesaid press release issued by the Acuite is enclosed herewith in Annexure.

We request you to take the same on record.

Thanking You,

For **AFCOM HOLDINGS LIMITED**

MARAN AJITH KUMAR

Digitally signed by MARAN AJITH KUMAR
 Date: 2026.01.09 01:04:28 +05'30'

Name : Ajith Kumar
Designation : Company Secretary and Compliance Officer

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CIN : L51201TN2013PLC088652
 GSTIN : 33AALCA3603M1ZQ
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 ✉ info@afcomcargo.com
 🌐 www.afcomcargo.com



Press Release

January 08, 2026

**AFCOM HOLDINGS LIMITED
 Rating Assigned**

Product	Quantum (Rs. Cr)	Long Term Rating	Short Term Rating
Issuer Rating (IR)	0.00	ACUTE BBB+ Stable Assigned	-
Total Outstanding	0.00	-	-
Total Withdrawn	0.00	-	-

Rating Rationale

Acuite has assigned its long-term issuer rating of 'ACUTE BBB+' (read as ACUTE triple B plus) for Afcom Holdings Limited (AHL). The outlook is 'Stable'.

Rationale for rating assigned:

The rating assigned considers Afcom Holdings Limited's (AHLs) strong growth in operating performance, healthy financial risk profile supported through equity raise, and improving market position in Indian air cargo industry. The rating draws comfort from the company's expanding freighter fleet and extensive experience of the promoter in aviation and cargo operations. These strengths are partially offset by the company's moderately intensive working capital operations, exposure to regulatory risks inherent in the aviation sector and dependence on sustained cargo demand and route profitability.

About the Company

Chennai based, Afcom Holdings Limited (AHL), incorporated in 2013, is an India-based international cargo airline specializing in airport-to-airport carriage of air cargo using its own fleet of freighter aircraft. The company provides a range of cargo solutions including general cargo, high-value shipments, perishables, pharmaceuticals, express and specialised cargo requiring exceptional handling across domestic and international routes, with focus on Southeast Asian markets. AHL primarily serves customers through freight forwarders, cargo network partners, and logistics platforms facilitating cargo movement between origin and destination airports. The board of directors comprises Capt. Deepak Parasuraman, Mr. Kannan Ramakrishnan, Wg. Cdr. Jagannathan Manthena, Mr. Srinivasan Natarajan, Dr. Lalit Gupta, Ms. Rashmi Pritviraj, Mr. Sudhir Deoras and Ms. Arundhati Mech.

Unsupported Rating

Not applicable

Analytical Approach

Acuite has considered standalone business and financial risk profiles of Afcom Holdings Limited while arriving at the rating.

Key Rating Drivers

Strengths

Experienced management:

AHL benefits from the extensive experience of its promoter, Capt. Deepak Parasuraman, who has over two decades of experience in the aviation and air-cargo industry. His experience in cargo flight operations, aviation safety norms, regulatory processes and international cargo handling practices strengthens the company's operational capabilities. The promoter is supported by a second line of able leadership comprising senior professionals with expertise in the airline operations, engineering, flight safety, commercial cargo management and regulatory compliance. Acuite notes that the management's technical knowledge is expected to support operational stability, particularly during ongoing fleet expansion phase.

Robust growth in operating performance, supported by expanding fleet capacity:

AHL's operating income has grown significantly in FY2025 to Rs.238.72 Cr, almost by ~62 percent on Rs.147.54 Cr. registered in FY2024 and Rs.84.14 Cr. registered in FY2023. This growth in revenue is primarily driven by deployment of two dry-leased aircrafts and expansion of its operations in to domestic and ASEAN markets.







Awarded **Top Airline by Air-to-Air Import 2026** at the Velana Awards 2026.

A testament to our growing impact in the global air cargo industry.



AFCOM Cargo has been recognized as **Freighter of the Year** at the Velana Awards 2026.

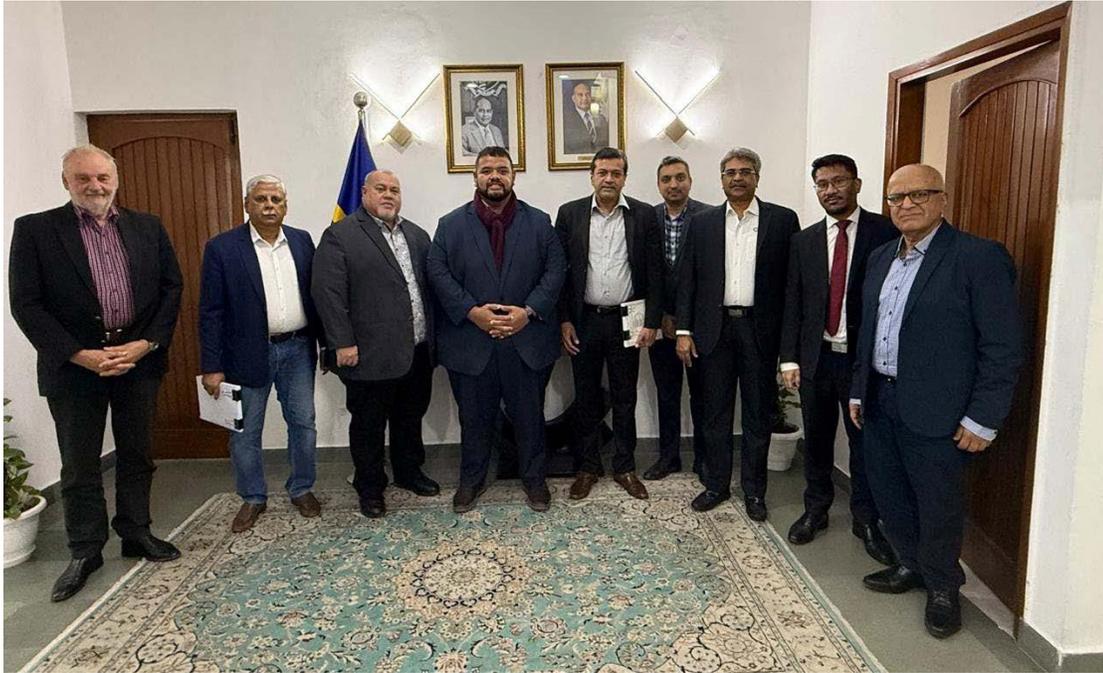
This achievement reflects our dedication to operational excellence and global cargo connectivity.





AFCOM Cargo proudly launched its inaugural freighter service to **Dubai World Central (DWC)**, strengthening cargo connectivity with the **United Arab Emirates**.





AFCOM forays into Australian and Pacific Region countries with the Strategic Relationship of Nauru Air Corporation of Republic of Nauru



“Fast Growing Cargo Freighter of the Year 2025”
6th Aviation Cargo Express (ACE) Awards



NAC & AFCOM Group Alliance for Growth



NAC & AFCOM Group Alliance for Growth



Behind the Scenes: The Power of Operational Excellence



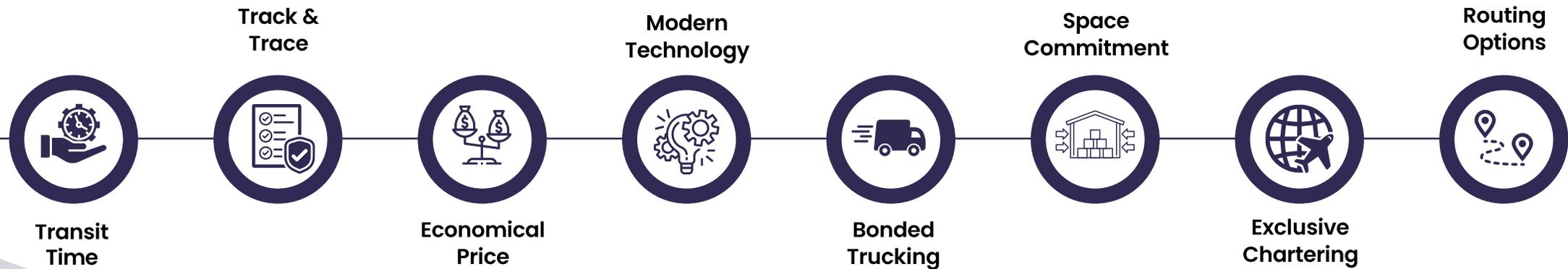
SOME OF OUR CLIENTS & TIE-UPS



Crafting Connectivity Through Diverse Networks

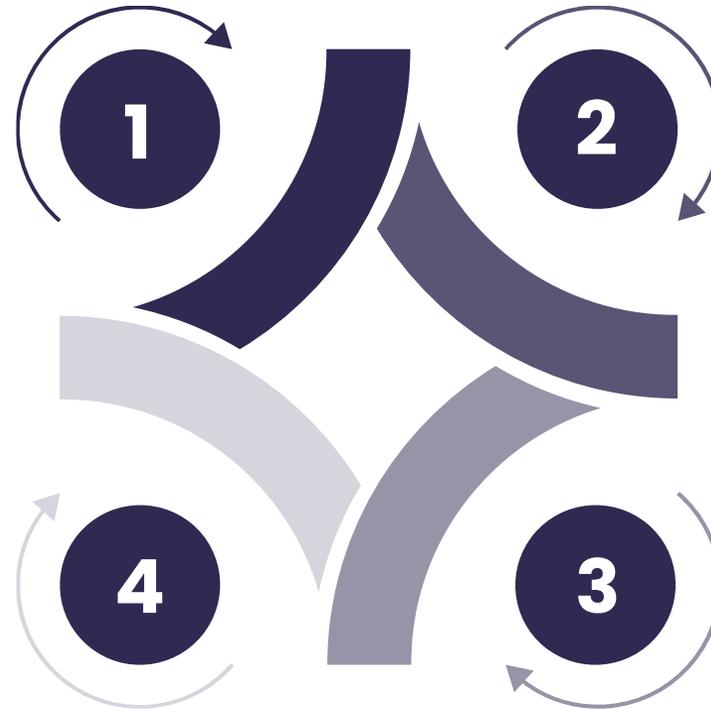


Being a Standalone Cargo Airline the main focus of AFCOM is



First & Last Mile connectivity
through **Bonded Trucking**
facility

Ability to do multiple
schedules & undertake
customized routing



Offering **Transshipment facility**
for import & export cargo across
India by connecting all major
ports

Providing **mid mile connectivity**
To & From the countries which
are **with in 6 hours of flying**
range from any port in India



Cargo Solutions: AFCOM's Commitment! Ensuring time-bound, critical shipments with charter services to any destination worldwide.

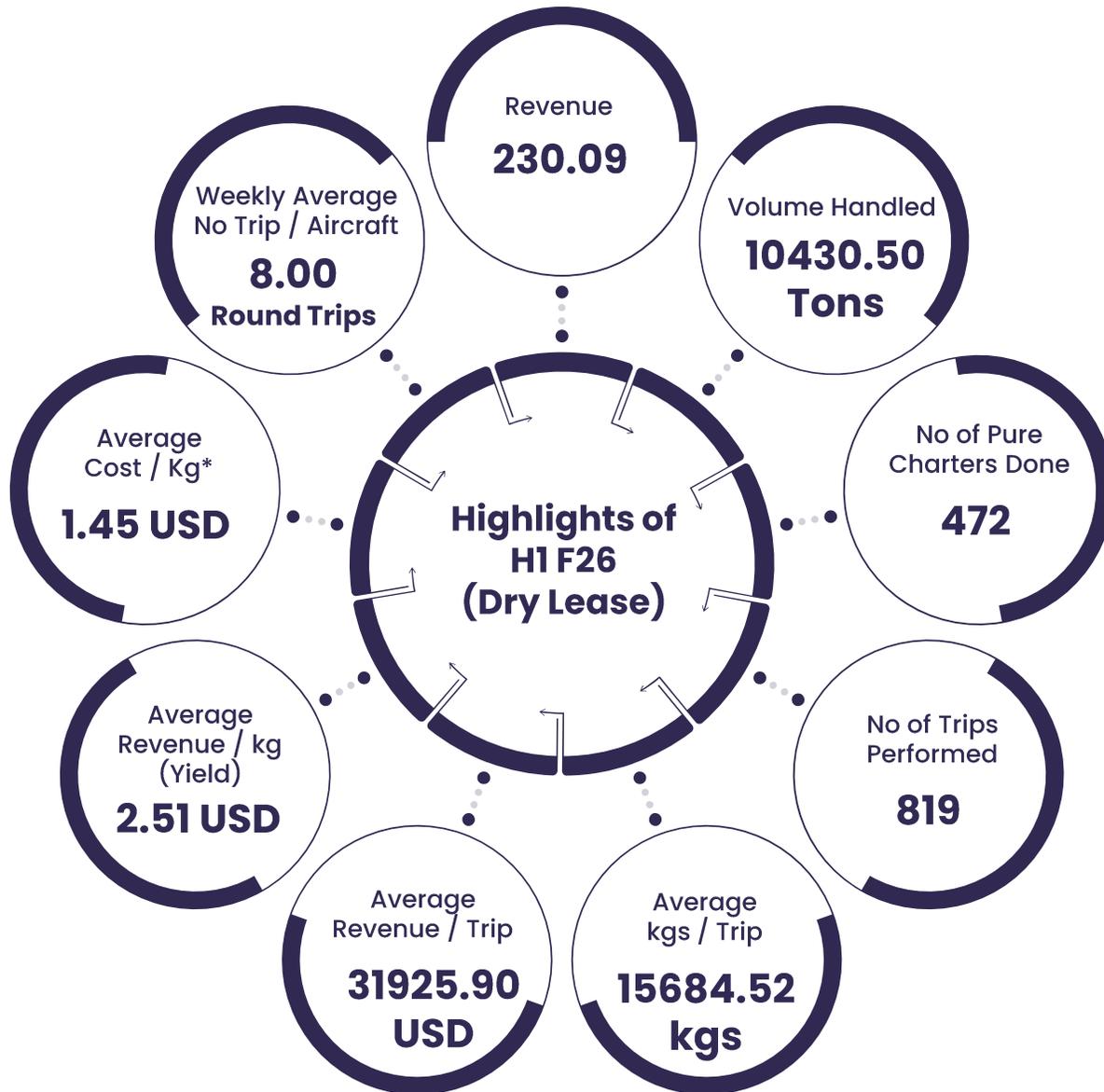


FINANCIAL OVERVIEW



Highlights of H1 & Q3 F26 (Dry Lease)

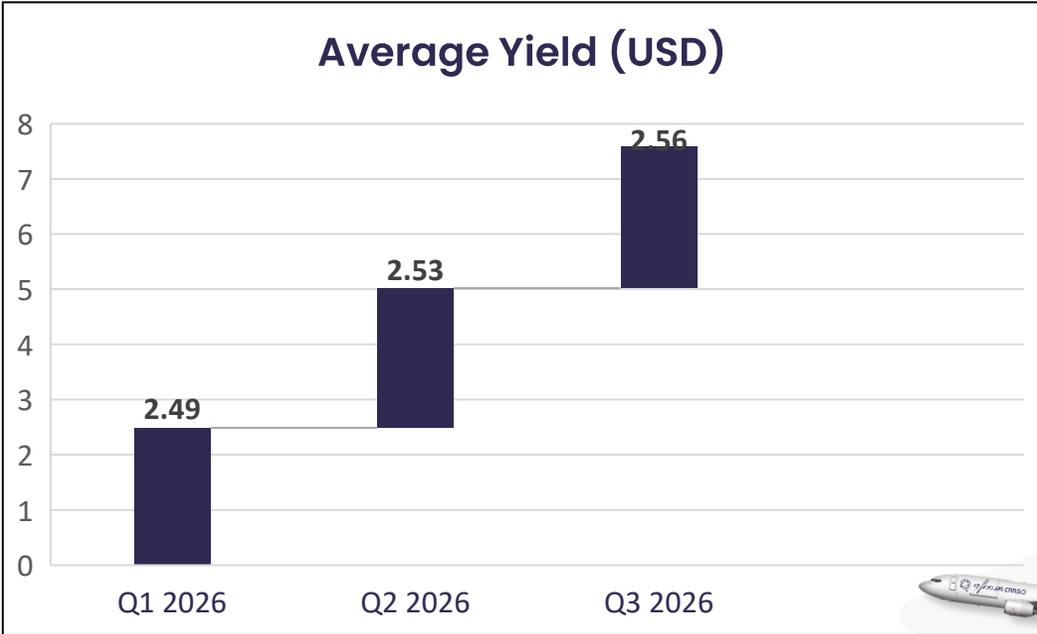
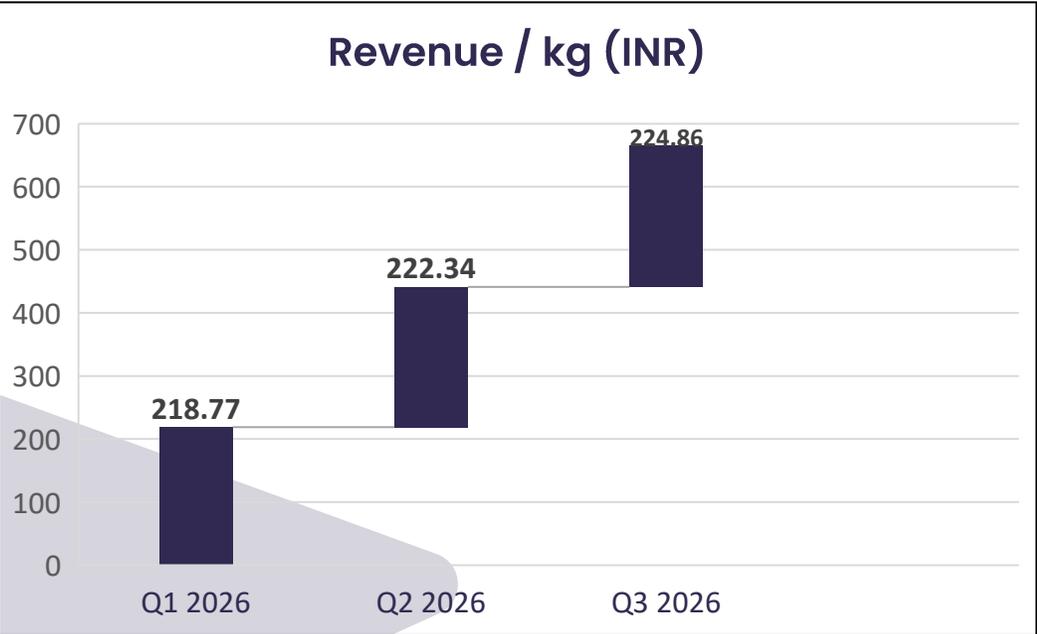
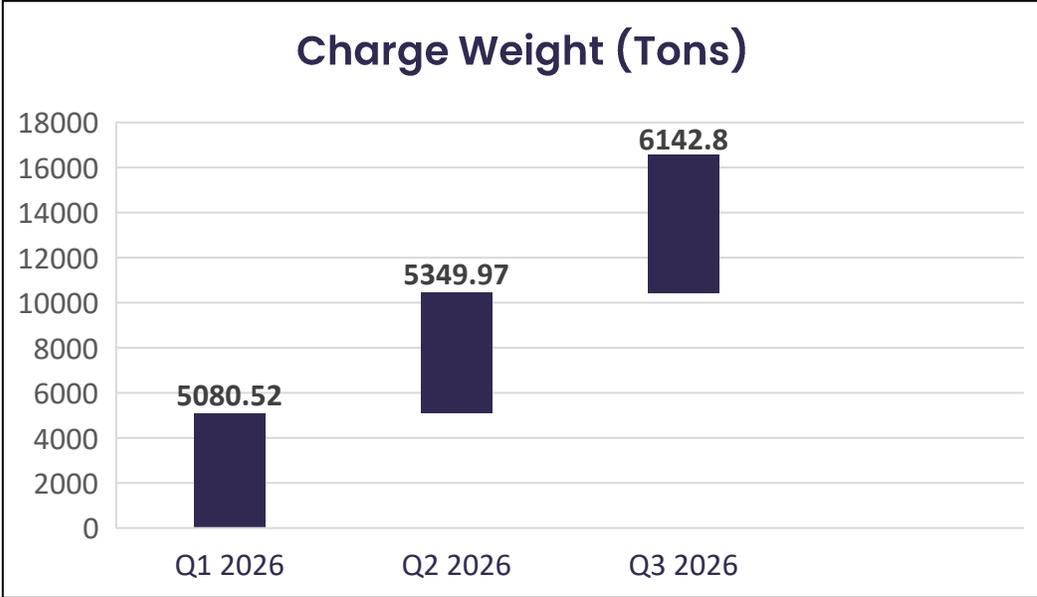
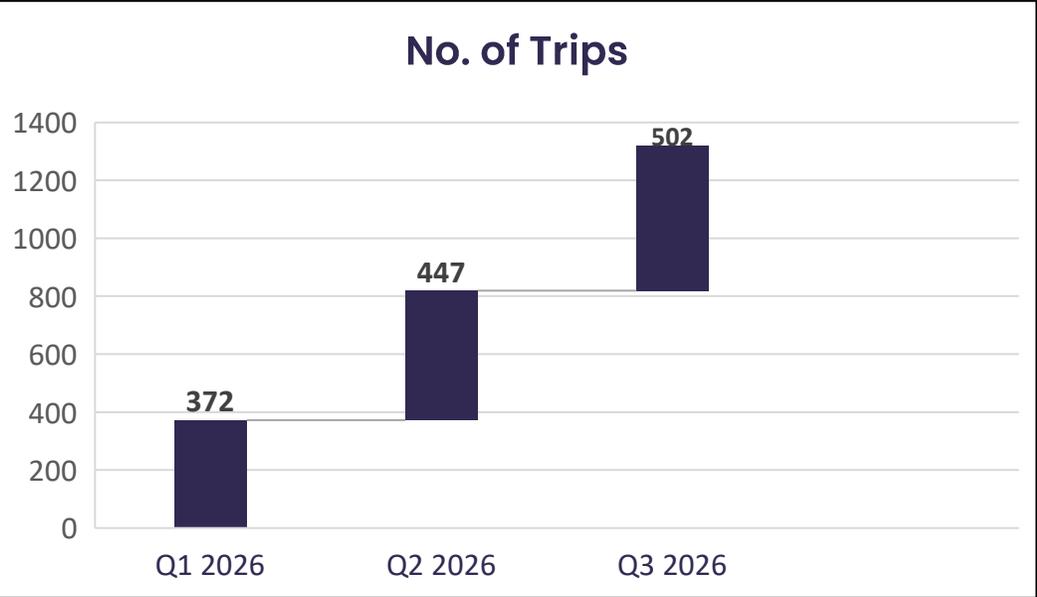
Highlights of H1 F26 (Dry Lease)



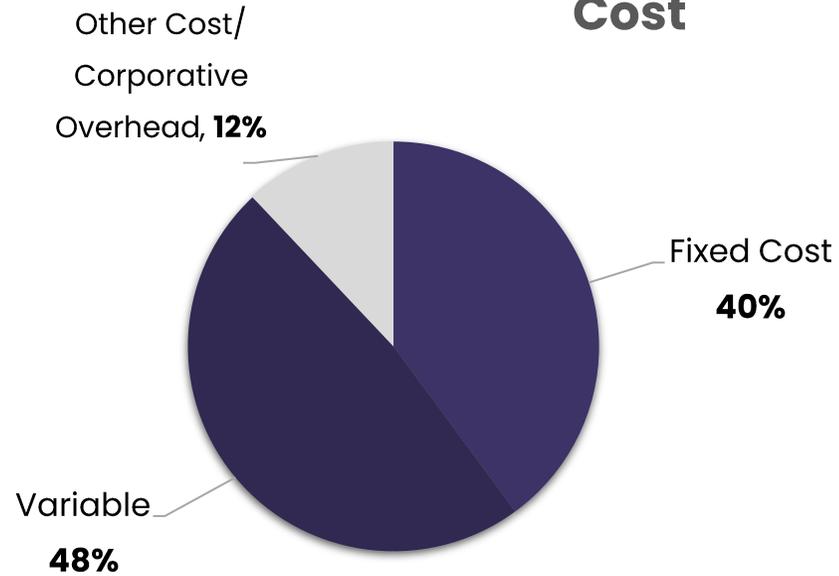
Highlights of Q3 F26 (Dry Lease)



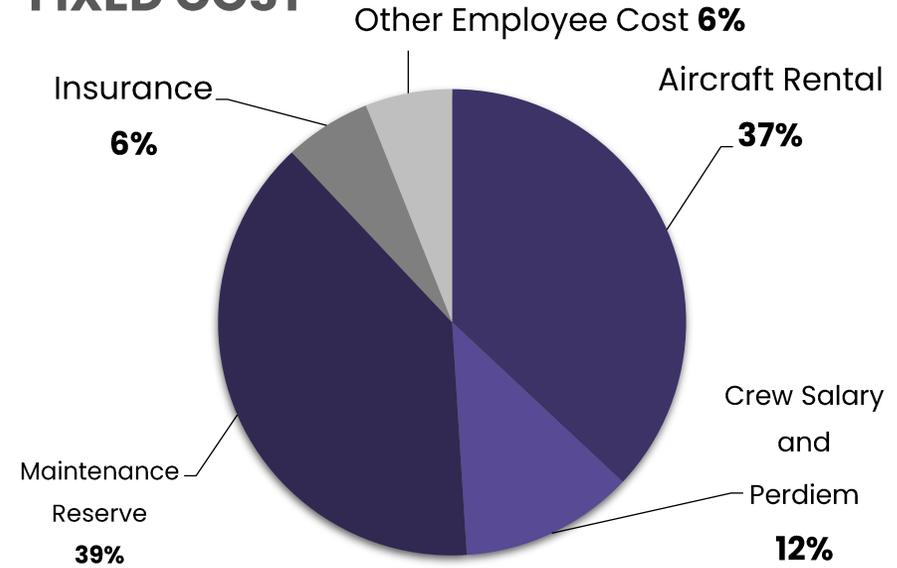
Strong Performance Growth in 2026



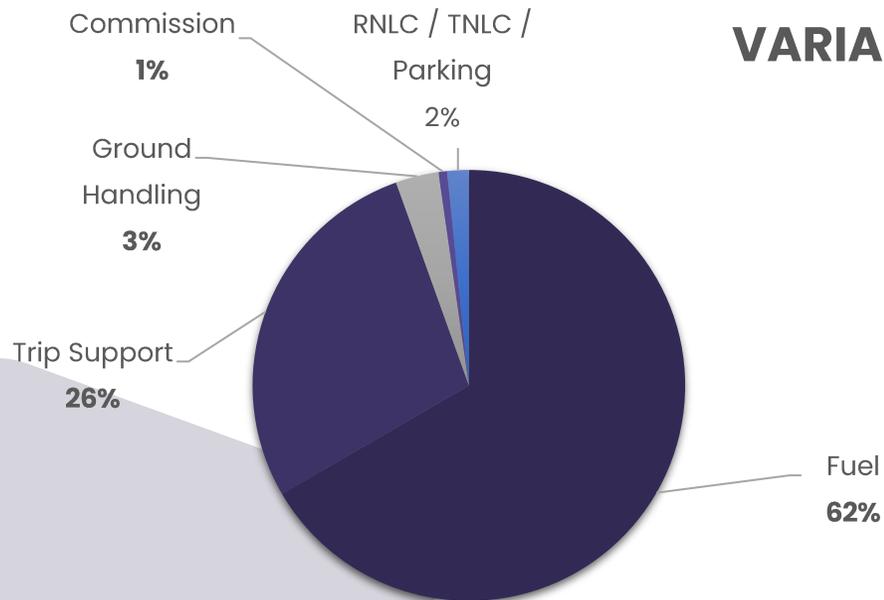
Cost



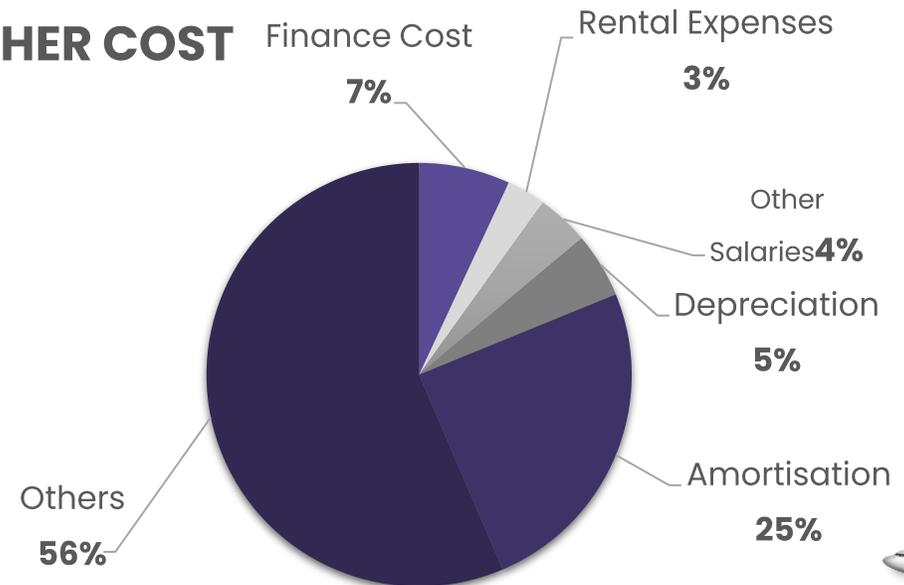
FIXED COST



VARIABLE

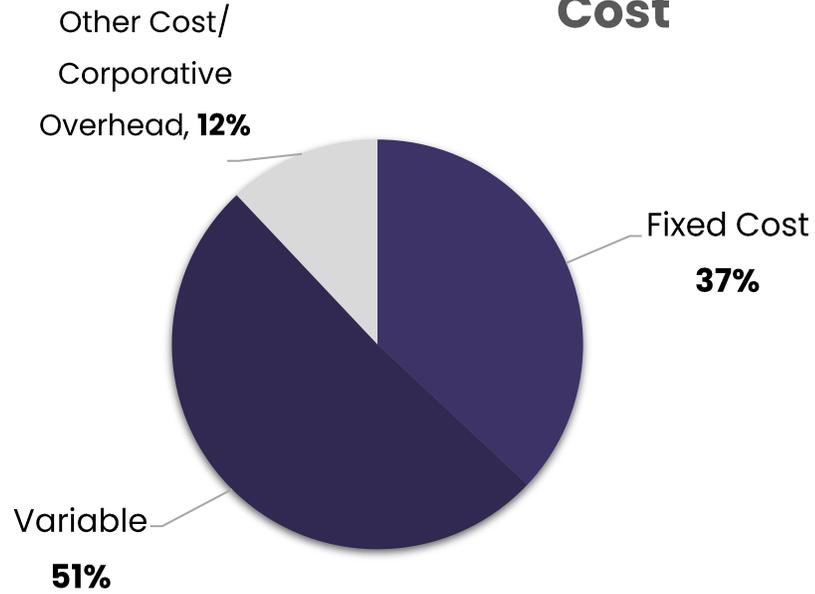


OTHER COST

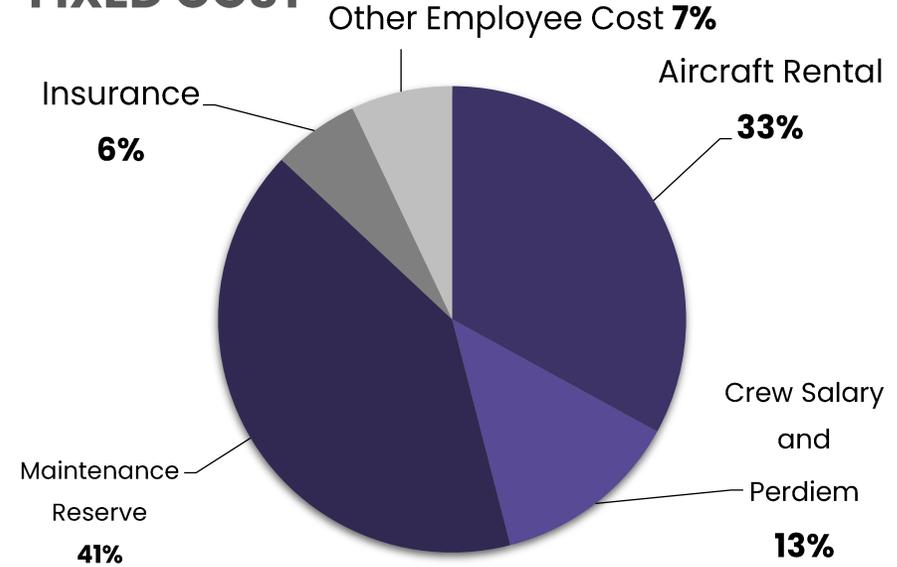


Highlights of Q3 FY26 (Dry Lease)

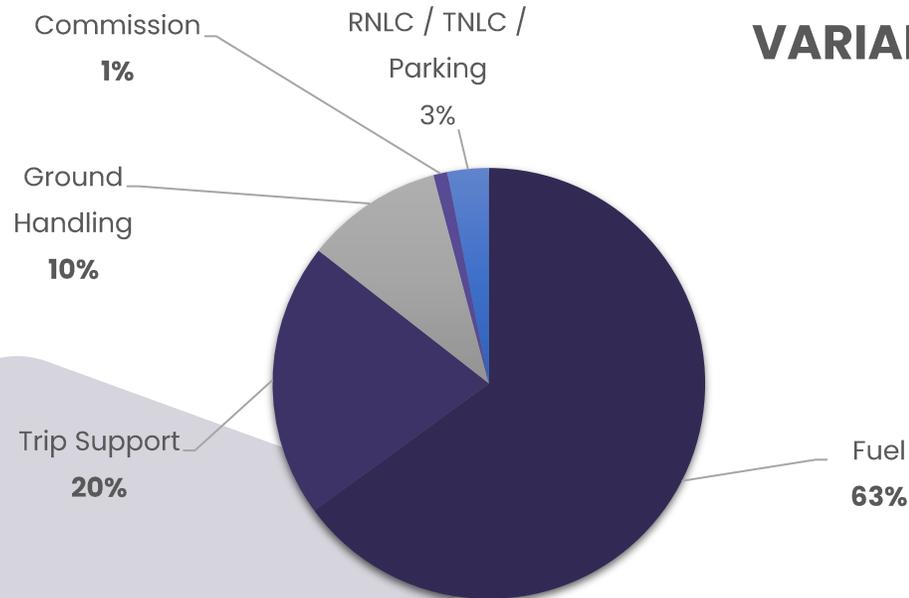
Cost



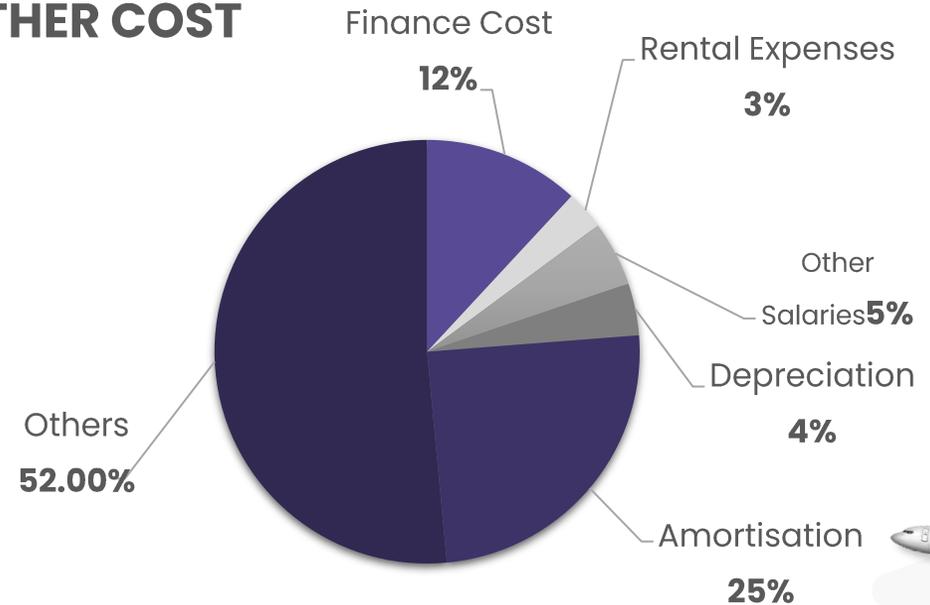
FIXED COST



VARIABLE



OTHER COST



TYPES OF GOODS



**General
Cargo
28%**



**Dangerous
Goods
26%**



**Odd
Dimensional
Cargo 29%**



**Other
Goods
12%**

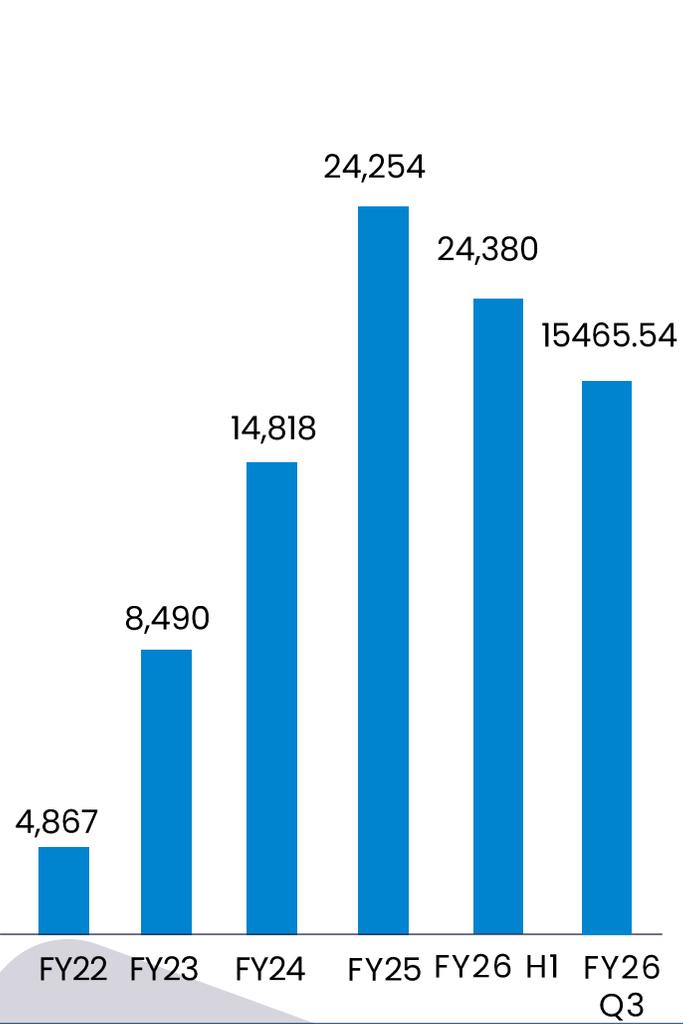


**Hazardous
Materials
5%**

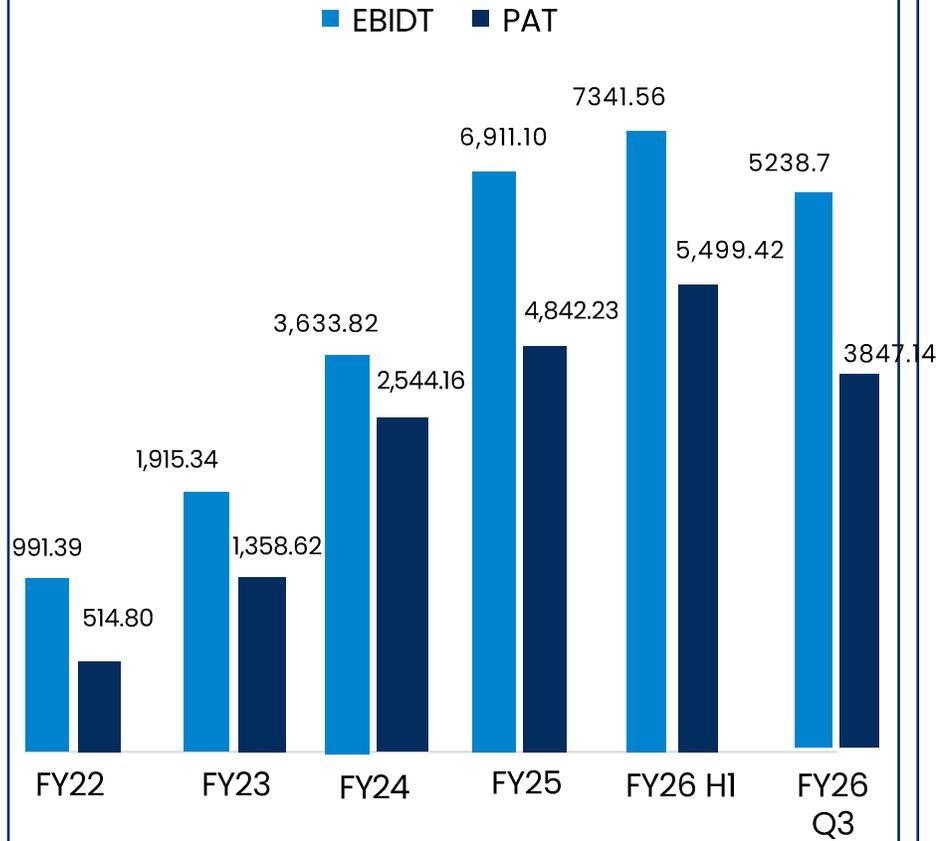


Key Financial Highlights

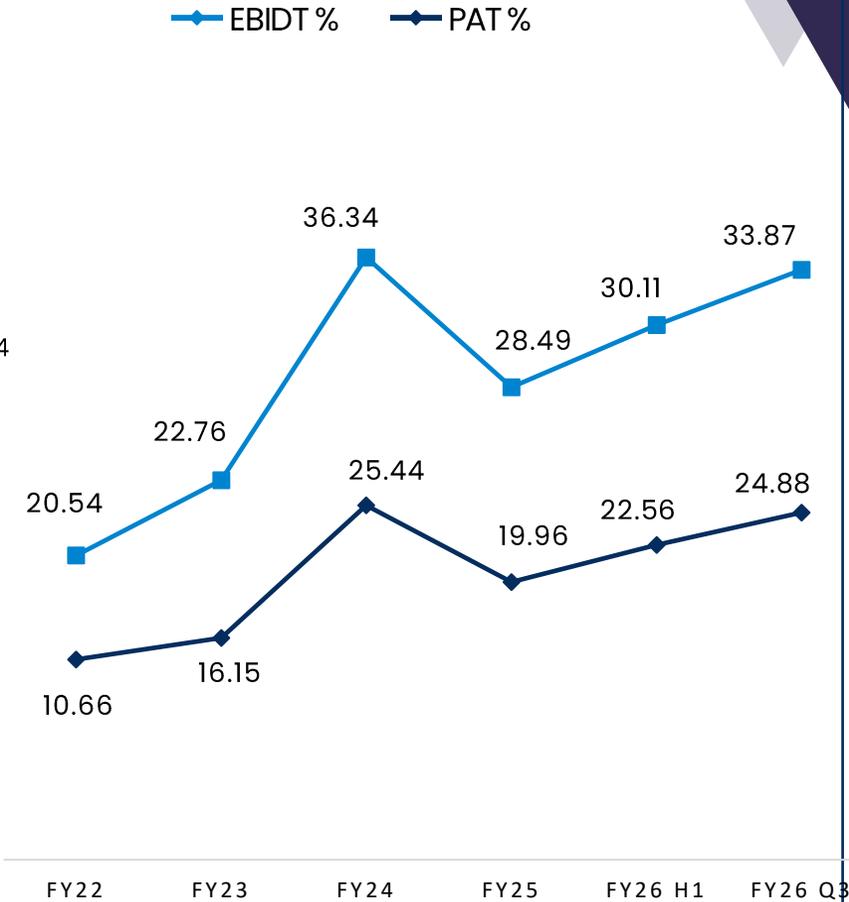
Total Income



EBIDT & PAT



EBIDT Margin & PAT Margin



All Amount In ₹ Lakhs & Margins In %



1

Endeavors to provide holistic cargo solutions to its customers

2

To create a reliable, on time performance with focus on safe flight operations

3

To build partnerships with air logistics supply chain for seamless movement of cargo

4

Our vision to be the most admirable cargo airline by all stakeholders



THANK YOU



AFCOM HOLDINGS LTD

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Plot No.16(NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy, Chennai- 600032

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