Date: September 02, 2025

To,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Symbol: 544224

Sub: Outcome of Board Meeting held on September 02, 2025 under Regulation 30 read with Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors (the "Board") of the Company which **commenced at 05:00 PM** and **concluded at 07:05 PM** today have inter-alia transacted the following:

1. Considered and approved the Increase of Authorised Capital of the company from the existing Rs.25,00,00,000 (Rupees Twenty Five Crore Only) consisting of 2,50,00,000 (Two Crore Fifty Lakhs) Equity shares of face value of Rs.10/- each to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) consisting of 3,00,00,000 (Three Crore) Equity shares of Face value of Rs.10/- each and consequent alteration in Clause V of the Memorandum of Association of the company relating to the share capital of the company, subject to approval of the shareholders at the ensuing Annual General Meeting (AGM).

2. Raising funds by way of issuance of below securities, with the permission of Chair, on preferential basis in compliance with the Companies Act, 2013 and Rules made thereunder, as amended and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended:

(i) Upto 12,35,390 Equity Shares of Face Value of Rs.10/- (Rupees Ten only) each at an Issue price of Rs. 863.17/- (including a premium of Rs. 853.17/-) per equity shares each aggregating upto Rs. 1,06,63,51,586.30/- (Rupees One Hundred and Six Crore Sixty Three Lakh Fifty one Thousand and Five Hundred and Eighty Six and Paise Thirty Only) payable in cash, on preferential basis to various non-promoter investor category;

(ii) Upto 11,65,000 (Eleven Lakh Sixty Five Thousand only) Convertible Warrants having a face value of Rs.10/- (Rupees Ten only) each at a price of Rs. 863.17/- per warrant, aggregating but not exceeding Rs. 1,00,55,93,050.00/- (Rupees One Hundred Crore Fifty Five Lakh Ninety Three Thousand and Fifty Only) (""Convertible Warrants"), payable in cash, on preferential basis to various Promoter and Non-Promoter investor category, convertible into equivalent number equity shares of the Company at a conversion price of Rs. 863.17/- per equity share having face value of Rs.10/- each, within a period of 18 months from the date of allotment of convertible warrants;

The aforesaid issuance of Equity Shares, Convertible warrants will be subject to the approval of shareholders of the company and appropriate authorities.

3. Raising of funds through issuance of equity shares of the Company **("Equity Shares")** or any other Equity linked Securities of the Company or other securities convertible into or exchangeable for Equity Shares by way of Qualified Institutions Placement (including one or more qualified institutional placements in tranches) **("QIP")** in accordance with the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended

from time to time and other applicable laws, in one or more of the tranches for an aggregate amount up to ₹ 200 Crores (Rupees Two Hundred Crores) at such price or prices as may be permissible under applicable law, subject to necessary approval including the approval of the members of the Company and such other permissions, sanctions and statutory approvals, as may be required;

4. Appointment of M/s. GYR Capital Advisors Private Limited (Merchant Banker) as Book Running Lead Manager to the Qualified Intuitions Placement Issue.

5. Subject to the approval of Shareholders and such other regulatory authority as may be required, Board of Directors of the company with the permission of the Chair has decided to make Amendment in Articles by adding clause Article 92(47A) to empower the company for the said further issue of securities.

Brief Amendments in Articles of Association of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 20 15 read with the SEBI circular bearing reference no. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is as below:

"Article 92(47A) - Issuance of Convertible Warrants/Convertible Securities

Notwithstanding anything contained in these Articles, the Company shall be entitled to issue, offer and allot Convertible warrants or Convertible Securities (including but not limited to full or partly convertible debentures or any other instruments convertible into equity shares), whether by way of preferential allotment, rights issue, private placement or otherwise, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions of law as may be applicable from time to time. Such convertible instruments may be issued on such terms and conditions, including but not limited to the tenure of conversion, conversion price or pricing formula, payment terms, entitlement ratio, exercise period, etc., as may be determined by the Board d Directors or any committee thereof, in accordance with the applicable lows. "

6. Considered and approved convening of Annual General Meeting ("AGM") on Thursday, September 25, 2025, in order to seek the approval of the shareholders of the Company for the matters specified above, and has approved the draft of the notice for same along with the Annual Report for the Financial Year 2024-25. The notice of the AGM and Annual Report shall be submitted to the Stock Exchange in due course in compliance with the provisions of the Listing Regulations.

7. Considered and approved appointment of Ms. Sri Vidhya Kumar, Partner of S.A.E. & Associates LLP, Practising Company Secretaries (CoP: 20181) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of Annual General Meeting of the Company.

Additional details pursuant to Regulation 30 and other relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing reference no CIR/CFD/CMD/4120L5 dated 9, September, 2015 is enclosed as **Annexure I, II and III**.

The meeting of the Board of Directors of the Company commenced at 05:00 p.m. and concluded at 07:05 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

We request to take the above on record.

Thanking You,

For **AFCOM HOLDINGS LIMITED**

MARAN AJITH KUMAR

Digitally signed by MARAN AJITH KUMAR
Date: 2025.09.02 19:20:41 +05'30'

Name : Ajith Kumar
Designation : Company Secretary and Compliance Officer

Annexure I

The details as required to be disclosed under Regulation 30 read with the SEBI Circular dated September 09, 2015 are as under:

Sr. No.	Particulars	Details
1.	**Type of securities-proposed to be issued Equity Shares**	Equity Shares
2.	**Type of issuance**	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under
3.	**Total number of securities proposed to be Issued or the total amount for which the securities will be issued (approximately)**	Upto 12,35,390 (Twelve Lakh Thirty Five Thousand Three Hundred and Ninety) Equity Shares of Rs. 10/- each at a price of Rs. 863.17/- (Rupees Eight Hundred and Sixty Three and Paise Seventeen Only) payable in cash aggregating to Rs. 1,06,63,51,586.30/- (Rupees One Hundred and Six Crore Sixty Three Lakh Fifty one Thousand and Five Hundred and Eighty Six and Paise Thirty Only)
4.	**Issue Price**	Rs. 863.17/- only (including premium of Rs. 853.17/-)
5.	**List of Proposed Investors to whom shares shall be allotted for Cash**	Annexure – A
6.	**List of Proposed Investors to whom shares shall be allotted for consideration other than Cash**	NA
7.	**Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.**	NA
8.	**In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument**	NA
9.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof,**	NA

AFCOM HOLDINGS LIMITED

Regd. Office :
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Airport Office :
Integrated Air Cargo Complex, Phase-III, 2nd Floor, Meenambakkam, Chennai – 600027, India.

CIN : L51201TN2013PLC089652
GSTIN : 33AALCA3603M1ZQ
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Annexure II

The details as required to be disclosed under Regulation 30 read with the SEBI Circular dated September 09, 2015 are as under:

Sr. No.	Particulars	Details
1.	**Type of securities-proposed to be issued Equity Shares**	Fully Convertible warrants each convertible into, or exchangeable into equivalent number of fully paid-up equity share of the Company
2.	**Type of issuance**	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under
3.	**Total number of securities proposed to be Issued or the total amount for which the securities will be issued (approximately)**	Upto 11,65,000 (Eleven Lakh Sixty Five Thousand only) Convertible Warrants, each convertible into, or exchangeable for, (one) fully paid-up equity share of the Company having face value of Rs. 10/- Rupee Ten Only) ("Equity Share(s)") each at a price of Rs. 863.17/- (Rupees Eight Hundred and Sixty Three and Paise Seventeen Only) payable in cash (Warrant Issue Price) aggregating to Rs. 1,00,55,93,050.00/- (Rupees One Hundred Crore Fifty Five Lakh Ninety Three Thousand and Fifty Only). The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable the Warrant holder(s) on the exercise of Warrant(s); The price of the warrants and the number of Equity Shares to be allotted on conversion warrants shall be subject to appropriate adjustments as permitted under applicable laws.
4.	**Issue Price**	Rs. 863.17/- only (including premium of Rs. 853.17/-)
5.	**List of Proposed Investors to whom shares shall be allotted for Cash**	Annexure-B
6.	**List of Proposed Investors to whom shares shall be allotted for consideration other than Cash**	NA

7.	**Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.**	Attached in Annexure-B
8.	**In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument**	The tenure of the warrants a shall exceed 18(eighteen) months from the date of allotment. Each A warrant shall carry a right to subscribe (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
9.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof,**	NA

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Annexure A

List of Proposed Investors to whom Equity Shares will be allotted for Cash

Sr. No.	Name of Proposed Allottees	Maximum No. of Equity Shares proposed to be allotted	Category
1.	Aradhyaa Infra & Holdings Private Limited	57,926	Public
2.	Akash Kumar Sohanraj	11,585	Public
3.	Bharat Kumar	11,585	Public
4.	Anoop Jain HUF	1,00,000	Public
5.	Anant Pal Singh	20,000	Public
6.	Ashutosh Kumar	5,000	Public
7.	Lata Sharma	1,00,000	Public
8.	Ratan Lal Jain	60,000	Public
9.	Vikrant Puri	90,000	Public
10.	Zarana Tushar Sarda	25,000	Public
11.	Nischay Tie Up Private Limited	29,000	Public
12.	Parmi Shah	2,31,704	Public
13.	Purvesh Mukeshkumar Shah	1,00,000	Public
14.	Divyang Vasantlal Shah	50,000	Public
15.	Pratik Bharat Shah	25,000	Public
16.	Vedapudi Narasimhan Devados	57,926	Public
17.	Sanchit Jain	34,755	Public
18.	Avinaash Saraaogi	14,481	Public
19.	Pareek Innovative Solutions Private Limited	11,585	Public
20.	Sudhir Kumar	14,481	Public
21.	Naman Chordia	69,511	Public
22.	Ramaraj R	92,681	Public
23	Sidharth S	23,170	Public
	Total	**12,35,390**	

Annexure B

List of Proposed Investors to whom Convertible Warrants will be allotted for Cash

Sr. No.	Name of Proposed Allottees	Maximum No. of Convertible Warrants proposed to be allotted	Category
1.	Deepak Parasuraman	1,50,000	Promoter
2.	Kannan Ramakrishnan	1,50,000	Promoter
3.	Yash Jasbir Oberoi	1,00,000	Public
4.	Rupal Mehta	1,00,000	Public
5.	Anoop Jain HUF	1,00,000	Public
6.	Anant Pal Singh	15,000	Public
7.	Lata Sharma	3,00,000	Public
8.	Rahul Kumar Sharma	50,000	Public
9.	Zarana Tushar Sarda	25,000	Public
10.	Manjula A	75,000	Promoter
11.	Ambashankar R	1,00,000	Public
	Total	**11,65,000**	

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Annexure-III

The details as required to be disclosed under Regulation 30 read with the SEBI Circular dated September 09, 2015 are as under:

Sr.No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity shares
2	Type of issuance	Qualified Institutions Placement in terms of SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue size of up to ₹ 200 Crores (Rupees Two Hundred Crores Only). The total number of securities proposed to be issued through QIP shall be determined after fixation of Issue Price at the time of issuance of securities.