

Date: August 24, 2025

To,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Symbol: 544224

Sub: Corporate Presentation

Please find enclosed the Corporate Presentation to be presented post this filing in Alpha Ideas SME Stars 2025 Event.

We request you to take the same on record.

Thanking You,

For **AFCOM HOLDINGS LIMITED**

Name : Ajith Kumar
Designation : Company Secretary and Compliance Officer

AFCOM HOLDINGS LIMITED

Regd. Office :

No.2, LIC Colony, Dr.Radhakrishnan
Nagar, Thiruvanimiyur,
Chennai - 600041, India.

Corporate Office :

3rd Floor, IndiQube Palmyra
Plot No. 16 (NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy, Chennai - 600032, India.

Airport Office :

Integrated Air Cargo Complex,
Phase-III, 2nd Floor, Meenambakkam,
Chennai – 600027, India.

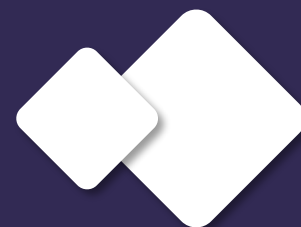
CIN : L51201TN2013PLC089652
GSTIN : 33AALCA3603M1ZQ

☎ 044 22213333
✉ info@afcomcargo.com
🌐 www.afcomcargo.com



AFCOM HOLDINGS LTD

**CORPORATE
PRESENTATION**



COMPANY OVERVIEW



VISION & MISSION

VISION

*To be the most admirable company for all stakeholders
with focus on service excellence*

MISSION

*To become the most trusted logistics partner by ensuring flawless
cargo delivery through proactive planning, technology, and
commitment to performance*




Guiding Principles: AFCOM's Core Value



AFCOM OVERVIEW

- AFCOM is a standalone international cargo airline based in India.
- AFCOM operates on an airport-to-airport basis and focuses on delivering cargo solutions for all sizes of cargo within 24 hours.
- The company operates a fleet of 2 Boeing 737-800 BCF aircraft.
- Partnered with TT Trucking, it can provide customs bonded trucking for last-mile connectivity across India.
- The company operating through established GSSAs (General Sales and Service Agents) in various countries to represent AFCOM in their respective region.
- The company is committed to provide the highest standard of customer service and aims to become a leading player in the Indian and International air cargo industry with a significant focus on growth and expansion.

 सत्यमेव जयते विमान प्रचालक प्रमाण पत्र AIR OPERATOR PERMIT गैर अनुसूचित/NON-SCHEDULED		
भारत सरकार Government of India	भारत India महानिदेशक नागर विमानन Director General of Civil Aviation	डीजीसीए कॉम्प्लेक्स सफदरजंग हवाई अड्डे के सामने नई दिल्ली, भारत - 110 003 DGCA Complex, Opp. Safdarjung Airport, New Delhi, India - 110 003.
ए.ओ.पी/ AOP #: 12/2024	प्रचालक का नाम / Operator Name: AFCOM HOLDINGS LIMITED / एफकोम होल्डिंग्स लिमिटेड प्रचालक का पता / Operator Address: 2, LIC Colony, Dr. Radhakrishnan Nagar, Thiruvanniyur, Chennai, Tamil Nadu - 600041, India. दूरभाष /Telephone: +91 44 22213333 फेक्स /Fax : +91 44 22213333 ईमेल /Email: deepak@afcomcargo.com	संपर्क के प्रचालनात्मक बिंदु Operational Points of Contact संपर्क विवरण, जिस पर परिचालन प्रबंधन से बिना अनुचित देरी के संपर्क किया जा सकता है, ऑपरेशन मैनुअल भाग ए, अध्याय 01 में सूचीबद्ध है. Contact Details, at which operational management can be contacted without undue delay, are listed in Operations Manual Part A, Chapter 01.
यह परमिट मेसर्स एफकोम होल्डिंग्स लिमिटेड को वायुमान नियमावली 1937 के नियम 134A के अंतर्गत, परिशिष्ट-1 में सूचीबद्ध विमानों का प्रयोग संलग्न प्रचालन विनिर्देश तथा प्रचालन मैनुअल के अनुसार वाणिज्यिक प्रयोग के लिए अधिकृत करता है। This Permit authorize M/s AFCOM HOLDINGS LIMITED to perform commercial air operations, as defined in the attached operations specifications, in accordance with the Operations Manual and Rule 134A of the Aircraft Rules 1937, using aircraft listed in Appendix-1.		
(जारी करने की तारीख/ Date of Issue: 12/12/2024)	नाम और हस्ताक्षर: (डी सी शर्मा) Name and Signature: (D C Sharma) Signature valid पदनाम: महानिदेशक नागर विमानन Title: Director General of Civil Aviation Signed by: D C Sharma Director General Date: 12-Dec-2024 17:00:19	



AFCOM's Journey Of Progress

2016

Applied for Security Clearance for the start of the airline

2020

Secured the Allotment of Boeing 737-800

2022

Recognized by a Leading Freight Forwarder DSV Air for Providing them exceptional service

2024

- Capital Market entry by Publicly listing the company in Bombay Stock Exchange
- Obtained the Air Operator Permit

2013

AFCOM Cargo was conceptualized to be the India's First Standalone Cargo Airline

2017

NOC from MOCA

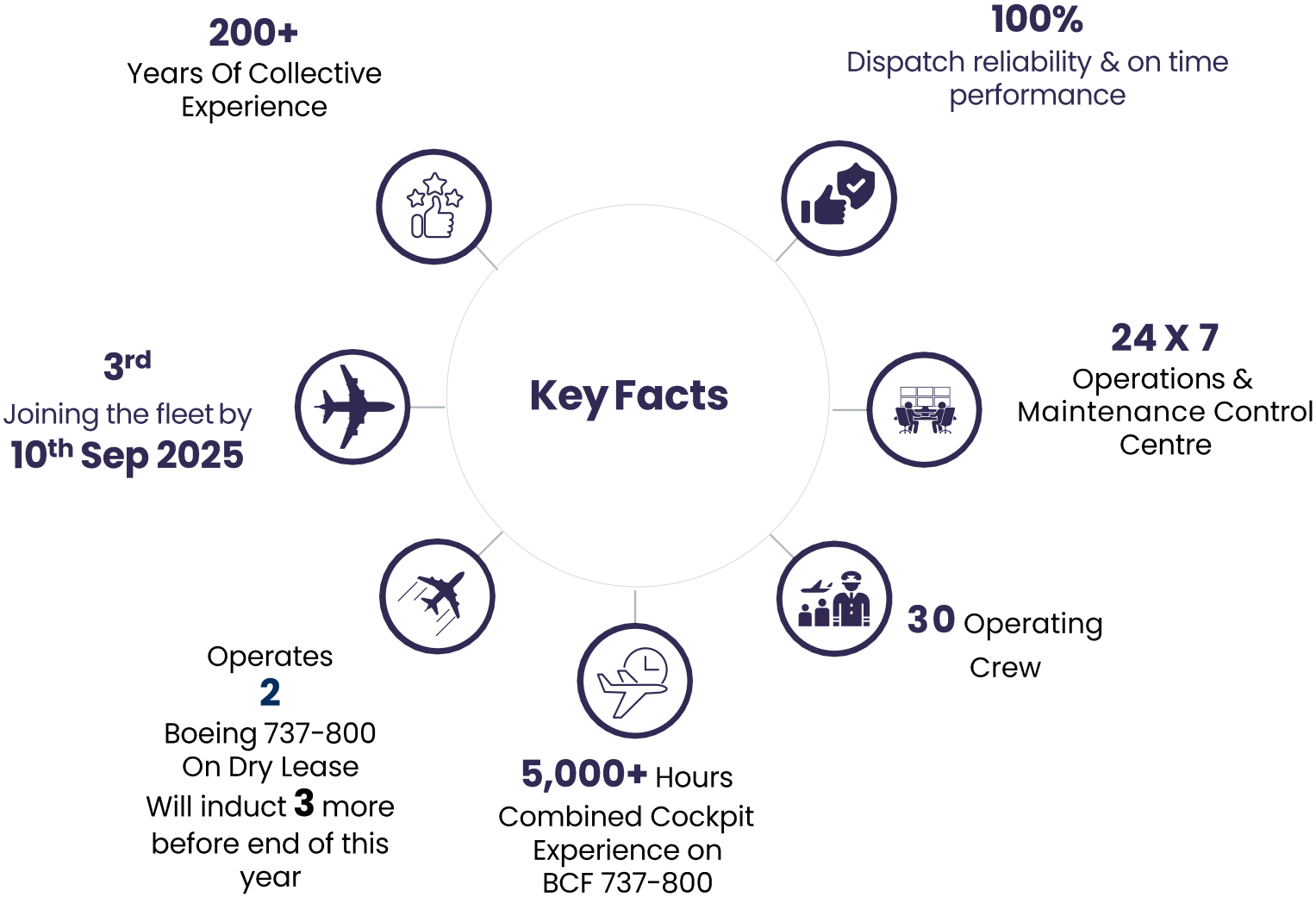
2021

Commenced the Commercial Operation with the Wet Lease aircraft

2023

- Converted the company into a Public Listed entity
- Obtained the Import Permit for importing Boeing 737-800







Behind the Scenes: The Power of Operational Excellence

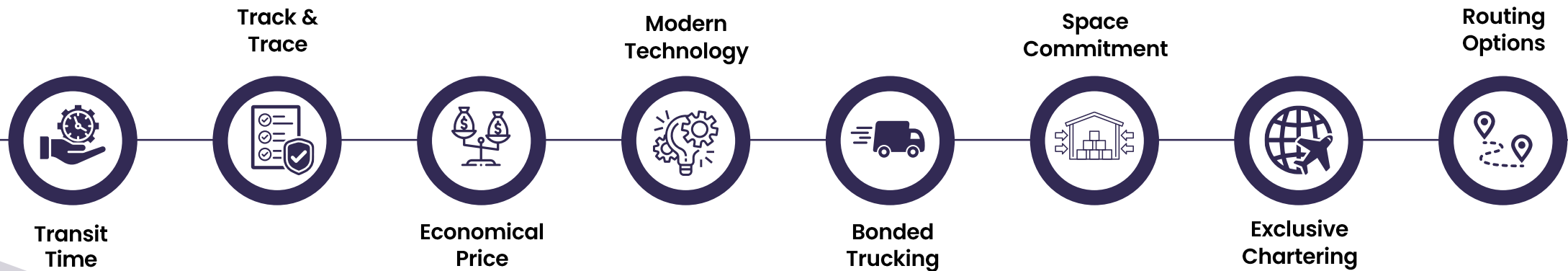


SOME OF OUR CLIENTS & TIE-UPS



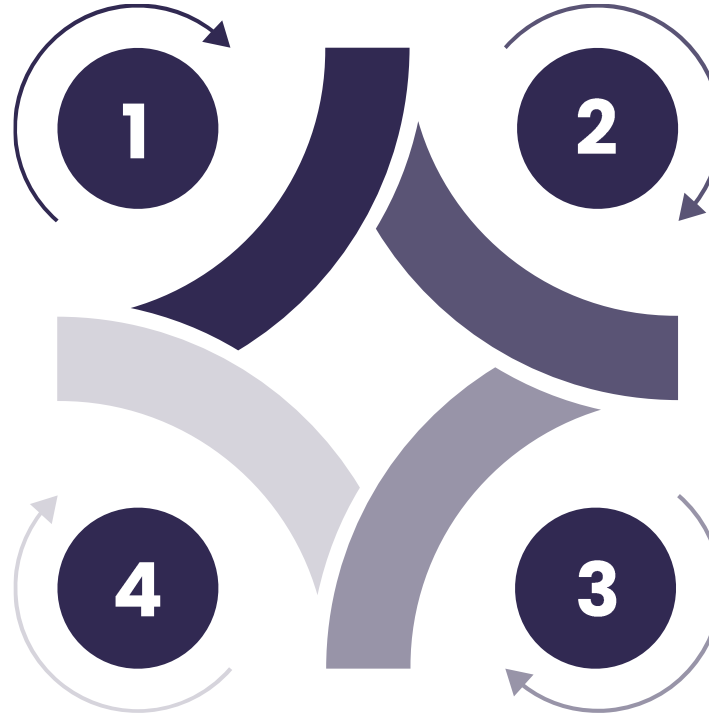


Being a Standalone Cargo Airline the main focus of AFCom is



First & Last Mile connectivity
through **Bonded Trucking**
facility

Ability to do multiple
schedules & undertake
customized routing



Offering **Transshipment facility**
for import & export cargo across
India by connecting all major
ports

Providing **mid mile connectivity**
To & From the countries which
are **with in 6 hours of flying**
range from any port in India



Types Of Cargo Handled By AFCOM



**General
Cargo**



**Flying
Fresh**



**Flying
Pharma**



**Flying
Priority**



**Dangerous
Cargo**



**High Value
Cargo**



**Project
Cargo**



**Flying
Express**



Cargo Solutions: AFCOM's Commitment! Ensuring time-bound, critical shipments with charter services to any destination worldwide.



Current Fleet

Boeing 737-800



VT-AFO



VT-AFN



VT-AFC



By Sept 25



By Oct 25



Key Strengths & Competitive Edge

Experienced Management

- Promoters and management team with extensive experience in the airline cargo industry
- Benefitting from in-depth knowledge and global networking

Expertise in Hazardous Cargo

- Well-equipped to handle
- Dangerous cargo & hazardous cargo
- Compliance with DGCA approvals and international safety standards
- Specially trained staff and established procedures for successful handling

Safety & Reliability

- endeavouring for IOSA accreditation
- Contracted IATA for Bespoke Consulting for accreditation
- 100% Dispatch Reliability

Focus on Continuous Training

- Policy of continuous training & improvements across all discipline within the company engaging with both in-house and external resources





-  Contracted Kaizen Institute, Japan to implement the kaizen culture across organization continuous improvements by Everyone / Everyday / Everywhere
-  Contracted IOSA Montreal for a term of 1 year for
 -  Review all manuals for improvements
 -  To build integrated SOP across all departments
 -  To carry out training for continuous upgradation of all employees
-  The Former. Joint Director General of DGCA India is our Independent Director who also holds the additional responsibility of safety & compliance.
-  Safety equipment installed on each aircraft includes TCAS, wind shear detection system, (E)GPWS, and other mandated ICAO systems.
-  All flights are captured and analyzed by FOQA



MANAGEMENT & TEAM OVERVIEW





Capt. Deepak Parasuraman Chairman

- He has extensive experience in creating and managing Cargo and Private Jet Airline Operations
- Qualified pilot with 20,000+ hours of flying experience
- 20+ years of experience in managing and operating airlines operations
- Promoter of India's first international cargo airline Crescent Air Cargo Services which operated during 2004-06
- Promoted Flyington Freighters (Cargo Airline) in 2006-11
- Worked with Lufthansa Consulting to build its Aircraft Operations and maintenance system and process
- Functioned as an Associate of Ezanda Leasing (Aircraft), part of ANZ Grindlays group



Kannan Ramakrishnan Whole-Time Director

- 30+ years of experience in leadership roles in Diversified industries such as Retail, Automobile, Pharmaceuticals
- Played a key role in setting up of Automobile Retail chain- Dealt with brands such as Mercedes-Benz, Volkswagen, Mahindra & Mahindra, and Force Motors.
- He is the founder partner of M/s. Shreshtha Business Solutions LLP, a leading Consulting Firm into Corporate Advisory, Mergers & Acquisitions.



Directors Profile



Wg.Comr. Jaganmohan Manthana

Non-Executive Director

- He is an alumni of the National Defence Academy
- A Former Fighter Pilot and decorated officer of the Indian Air Force.
- Served as the Chief operating officer for Aviation Department, Government of Andhra Pradesh.
- He is also a management graduate from Indian Institute of Management (IIM)



Mr. Sudhir Deoras

Independent Director

- 40+ Years in TATA GROUP
- Ex-MD, TRF Ltd (formerly TATA-Robins-Fraser Ltd.) (2007-2016) – Led 3 M&As, tripled growth.
- Ex-MD, Tata International (1999-2006): Scaled turnover from ₹800 Cr to ₹8,000 Cr.
- Industry Leadership: Chaired CII's National Committee on Exports
- Education: INSEAD, MIT Sloan, IMD Switzerland



Ms. Arundathi Mech

Independent Director

- 35 years at RBI, banking regulation & governance expert
- Chief General Manager & Regional Director, RBI (2016-2019): Led banking operations in Tamil Nadu & Puducherry, operations.
- Key Role in Demonetization Crisis Management
- Independent Director: HDB Financial Services, Shivalik Small Finance Bank.
- Education: JNU, Kellogg School of Management.



Directors Profile



Mr. Srinivasan Natarajan

Independent Director

- Mr. Srinivasan holds the degree of Company Secretary from Institute of Company Secretaries of India.
- He has experience of 20 years in the field of corporate laws, SEBI laws etc.
- He has started his own practice in 2002.



Dr. Lalit Gupta

Independent Director

- Dr. Lalit holds Master degree of Technology in Aeronautical Engineering from Indian Institute of Technology, Kanpur.
- He is a former joint director of the Directorate General of Civil Aviation and also acted as the head of the National Aviation Safety Team where he was instrumental in implementing various safety initiatives developed by the South Asia Regional Aviation Safety Team (SARAST).
- He has been deputed by the Ministry of Civil Aviation, Government of India to the International Civil Aviation Organization.



Ms. Rashmi Prithviraj

Independent Director

- Ms. Rashmi holds a Bachelor degree in Interior Design.
- She has more than 15 years of experience in the field of design and manufacturing industry.
- She brings with her design and entrepreneurial expertise.



Our Core Team



Kochat Narendran
President



K V Krishnan
Head of Engineering



Capt. Shivani Reddy
Director Flight Operations



P.K. Raghunathan
Chief Operating Officer



Capt. Ankush Sharma
Chief of Flight Safety



Sunil Chandrasekar
Chief Commercial Officer



Atul Singh
Director Training



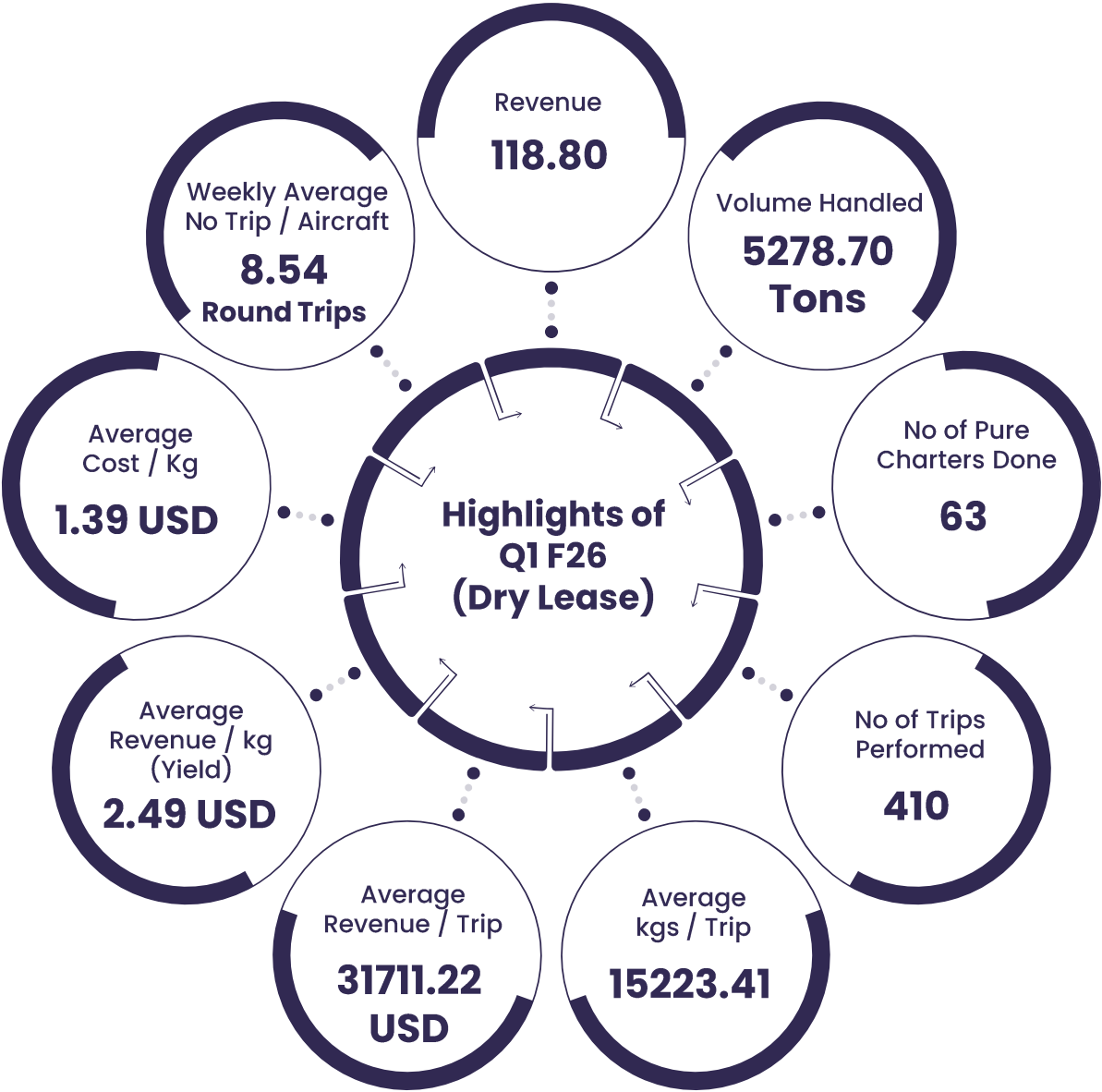
S N Ashok
GM Ground Operations



FINANCIAL OVERVIEW

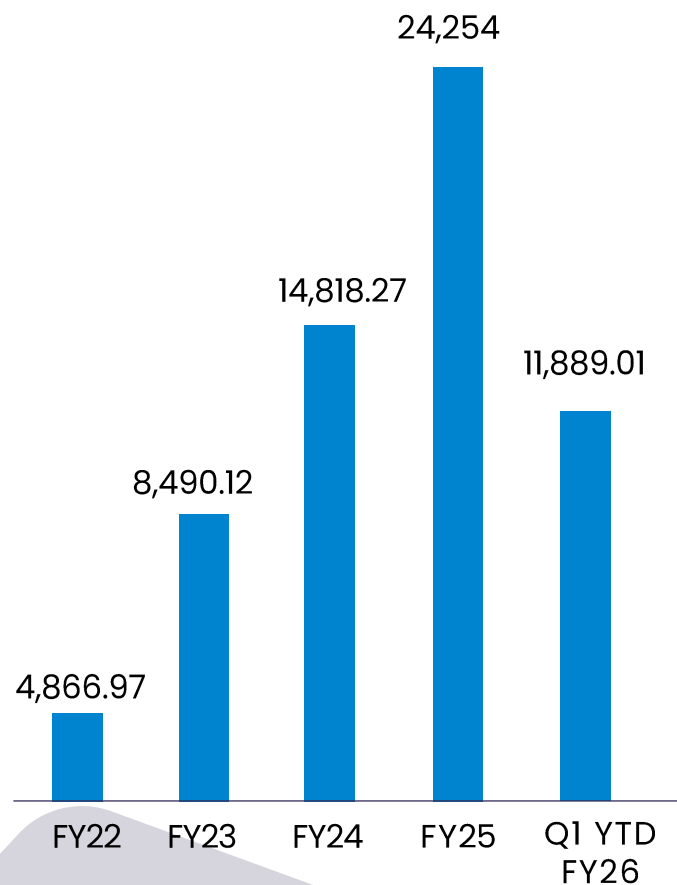


Highlights of Q1 F26 (Dry Lease)

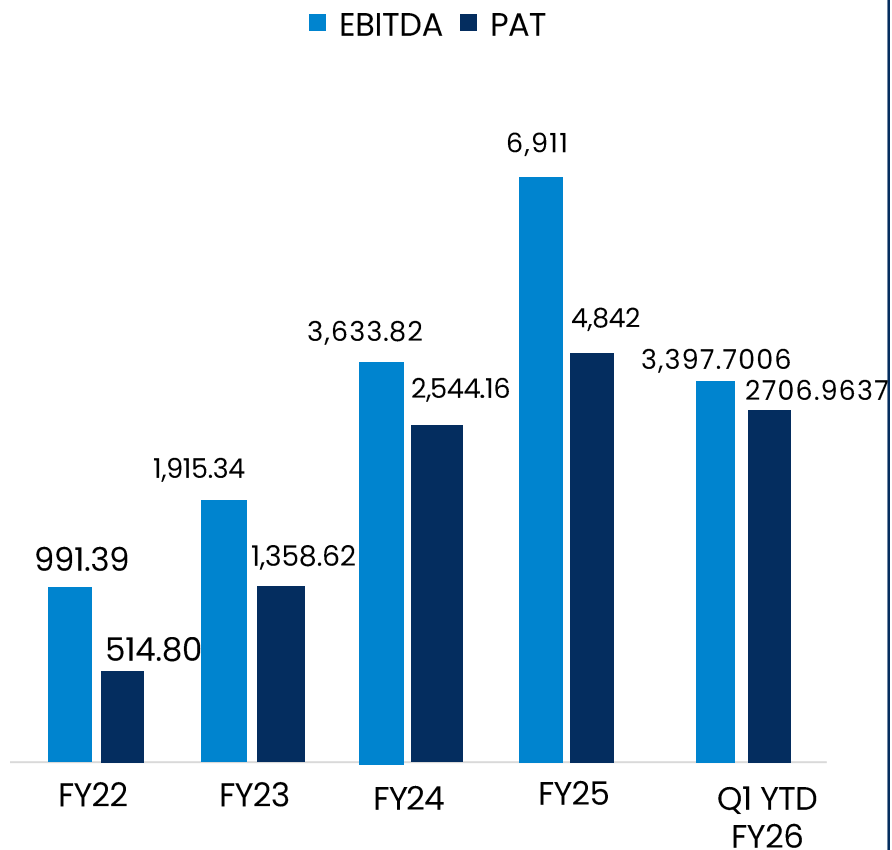


Key Financial Highlights

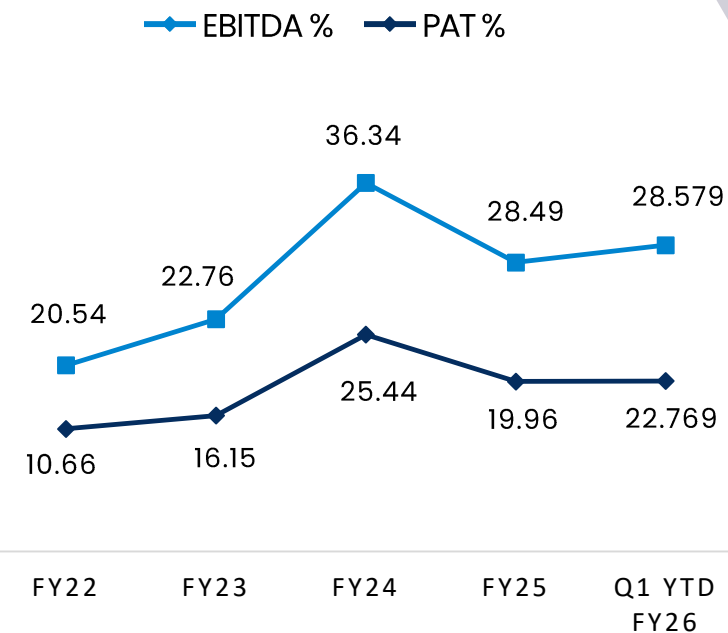
Total Income



EBITDA & PAT



EBITDA Margin & PAT Margin



All Amount In ₹ Lakhs & Margins In %



1

Endeavors to provide holistic cargo solutions to its customers

2

To create a reliable, on time performance with focus on safe flight operations

3

To build partnerships with air logistics supply chain for seamless movement of cargo

4

Our vision to be the most admirable cargo airline by all stakeholders



THANK YOU



AFCOM HOLDINGS LTD

Corporate Office: 3rd Floor, Indiqube Palmyra,
Plot No.16(NP), SIDCO Industrial Estate,
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