

To,

Date: 12.02.2024

**THE BOARD OF DIRECTORS,
M/s. AFCOM HOLDINGS LIMITED,
No: 2, LIC COLONY, RADHAKRISHNAN NAGAR,
THIRUVANMIYUR, CHENNAI - 600041.**

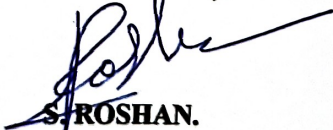
Dear Sir/Madam,

SUBJECT: CONSENT TO ACT AS "LEGAL ADVISOR" OF M/s. AFCOM HOLDINGS LIMITED
RE: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as Legal Advisor to the Issue for the proposed IPO of the company in the Draft Prospectus to be filed with Emerge Platform of NSE and the Prospectus which the company intends to issue in respect of the Initial Public Offer of Equity Shares to be filed with the Emerge Platform of NSE, SEBI and Registrar of Companies, CHENNAI. Further, authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of section 32 and section 26 of Companies Act, 2013.

Name	S.ROSHAN
Enrolment No. of Signing Advocate	MS/102/2018
Address	No: Old No: 27 New No: 28 Parvathy Apartment , 2th Floor , Damodaran Street, T.Nagar Chennai -600017
Tel	+91-80159-97745
Email id	advroshanrajput@outlook.com

Yours faithfully,


S.ROSHAN.

S.ROSHAN
B.B.A., LL.B., P.G.D.M.T.L.
ADVOCATE

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